



112 A



2018 11 5

<http://www.cninfo.com.cn>

123016

548,034,600 5,480,346

548,034,600 5,480,346

2018 12 3

2018 11 7 2024 11

7

2019 5 13 2024 11

7

AA-

			[2018]1340	2018
11	7	5,480,346		100
		548,034,600		

			548,034,600	
		[2018]570		548,034,600
2018	12	3		
		123016	2018	11 5

<http://www.cninfo.com.cn>

Unilumin Group Co.,Ltd

112 A

761,260,566.00

300232

LED LED

2009 12 28 440306102907968

2010	2	2	2010	
	50,000,000		55,555,556	5,555,556
			3,000	5,555,556
24,444,444				

2010 2

					101,396,075	
6	2014	6				
2014	6	9				
					54,000	
					101,342,075	
7	2014	9				
2014	9	5		2014		
2014				2014		
					101,342,075	
10		10.005320				101,342,075
		202,738,063				
8	2015	1				
2015	1	22				14
300,080						
202,738,063				203,038,143		
9	2015					
2015	12	3		2015	12	31
						1,094,368
					204,132,511	
10	2015	10				
2015	10	22				2015
88						

40%

21,500.00

		31,185,606
	10.56 /	20
70.03%		329,319,999.36
6,527,884.63		322,792,114.73
2016	12	

2017 11 8

105

3,790,000

2017 12 21

630,591,892

634,381,892

2017 10 1 2017 12 31

339,913

634,721,805

2018 3 30 2018

2016

238,000

100,000

634,721,805

634,383,805

2018 5 16

2017

2017

2017

634,383,805

10 2

634,383,805

761,260,566

LED

LED

LED

LED

LED

LED

LED

LED

LED

LED	

1

LED

Micro-LED

LED

LED

2

160

700

4

LED

5

Ŷ

1			41.41%	315,206,156	236,404,618
2			4.10%	31,208,298	0
3			2.50%	19,015,330	19,015,330
4			2.50%	19,015,328	19,015,328
5			1.93%	14,727,815	0
6	005L-FH002	-	1.71%	13,022,117	0
7			1.13%	8,602,758	0
8			1.12%	8,510,246	0
9			0.97%	7,394,792	0
10			0.95%	7,200,000	0
			58.32%	443,902,840	274,435,276

2018 9 30

41.41%

1	548,034,600	5,480,346	
2			1,862,165
186,216,500		33.98%	
3	100	/	
4		100	
5		548,034,600	
6			
	548,034,600		
7			
	1,862,165		33.98%
	1,997,834	36.45%	
1,331,890	24.30%		288,457
	28,845,700	5.26%	
8			

			%
1		1,100,000.00	20.07
2		288,457.00	

1			2017	10	27	
			2017	11	14	2017

2018	3	16
------	---	----

		69,850.20		66,803.46
		2017		

2018	7	6
------	---	---

		66,803.46		54,803.46
		2017		

2018	11	12
------	----	----

2018	11	13	2018
------	----	----	------

		2019	11	13
--	--	------	----	----

4	5,480,346
5	100 /
6	
54,803.46	
	53,465.0105
7	54,803.46

1		1,355.94	1,326.46
2	LED	8,311.00	7,471.00

A

B

C

D

$$P_1 = P_0 / (1+n)$$

$$P_1 = (P_0 + A \times k) / (1+k)$$

$$P_1 = (P_0 + A \times k) / (1+n+k)$$

$$P_1 = P_0 - D$$

$$P_1 = (P_0 - D + A \times k) / (1+n+k)$$

P_0	n	k
A	D	P_1



←

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/

0.01



6

7

2

1

2

3

4

5

1

1

3

7

1

5

6

7

8

9

1

2

3

[2018]G234-1

AA-

AA-

[2018]G234-1

AA-

2015

2016 3-332 2016

2017 3-318

2017

2018 3-264 2018

	2018 9 30	2017 12 31	2016 12 31	2015 12 31
	1.18	1.02	1.84	1.87

	2018 1-9	16.52	0.42	0.42
	2017	17.21	0.47	0.46
	2016	14.03	0.29	0.29
	2015	16.07	0.56	0.56
	2018 1-9	15.87	0.41	0.41
	2017	15.36	0.41	0.41
	2016	13.16		

- 1
- 2
- 3
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- 6
- 7
- 8
- 9
- 10
- 11
- 12

1

2

3

4

	86
	0531-8128 3753
	0531-8128 3755

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发行人：深圳市洲明科技股份有限公司



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保荐机构(主承销商):中泰证券股份有限公司



二〇二〇年三月三日